



CARDIAC RHYTHM ANALYSIS

SIGNAL STRENGTH

98.6%

STATUS

STABLE

PathFree Technologies – Funding the **Investor Dinner Series.**

A focused \$50K raise to host three exclusive investor evenings.

PRIVATE PLACEMENT | BY INVITATION ONLY

TRANSFORMING CARDIAC CARE THROUGH AI

NEURAL NETWORK INTERFACE

CONNECTIVITY

SYNC

DATA INTEGRITY

100%

Accelerating Capital Access with Borex Capital

PathFree Technologies is partnering with Borex Capital to execute a focused three-night investor dinner series in New York.

Borex Capital specializes in high-signal private dinners that put one company on stage in front of a curated room of physicians, angels, family offices, and institutional investors.

-  Three exclusive evenings
-  30 qualified investors per night
-  90 high-quality relationships in total
-  Network includes 6,300+ physicians, 2,900+ angel investors, 1,800+ VCs/PEs, and 75+ family offices
-  Focused on Medtech, Digital Health, Life Sciences, and AI



This partnership provides a fast-track path to introduce PathFree and AIMediQ™ powered by datasyteAI™ directly to the right capital – in an intimate, high-trust dinner format designed to accelerate meaningful conversations and capital commitments.



Convene

Borex Capital convenes curated investors across its deep, high-signal network.



Spotlight

PathFree takes the stage to present its mission, technology, and market opportunity.



Capital

Meaningful conversations lead to stronger relationships and accelerated capital commitments.

INVESTOR NETWORK

6,300+ PHYSICIANS
2,900+ ANGELS
1,800+ VCS/PEs
75+ FAMILY OFFICES



NEW YORK ACCESS

MADISON AVENUE
PRIVATE DINNER SERIES

AIMediQ™
powered by
datasyteAI™

The Opportunity

We are raising up to \$50,000 specifically to fund a three-night private investor dinner series. These dinners are designed to present PathFree Technologies and AIMediQ™ powered by datasyteAI™ to qualified capital.

- SLIDE 2



Why Fund the Dinners

These three evenings create direct, high-touch access to serious investors in an exclusive setting. Success of the dinners accelerates the larger capital pathway for PathFree.

- SLIDE 3



The Problem

In cardiac arrest, every second counts. Current systems still rely on human memory and uneven training under extreme stress.

– SLIDE 4



The Solution

AIMediQ™ powered by datasyteAI™ —
AI-driven Code Blue command platform
that models the decision pathways of
elite emergency physicians in real time.

— SLIDE 5



SLIDE 6

How It Works

Real-time guidance, adaptive prompts, dosing checks, and automated documentation — integrated into existing crash carts with no major infrastructure overhaul.



AI-POWERED. CLINICIAN-LED. PATIENT FIRST.

Traction & Path Forward

Clinical and regulatory pathway underway. Proprietary models. Hardware-software integration advancing. The dinners are the next catalyst.



The Raise Structure

Raising up to \$50,000 to fully fund the three-night investor dinner series.



Investors receive equity in PathFree Technologies regardless of dinner outcomes.



If the dinners are successful, investors have the opportunity to receive up to double their capital back in approximately 90 days.



EQUITY OWNERSHIP (ALWAYS)

Ongoing equity ownership in PathFree Technologies regardless of outcome.



POTENTIAL STRUCTURED PAYMENT (~90 DAYS)

Opportunity for a structured payment if dinners result in qualified raise proceeds.

Tied to qualified raise proceeds.



Qualified Raise Proceeds	Performance percentage	Payment per \$5,000 Unit	Aggregate at \$25K raised	Aggregate at \$50K raised
Less than \$500,000	0%	\$0	\$0	\$0
\$500,000	50%	\$2,500	\$12,500	\$25,000
\$750,000	62.5%	\$3,125	\$15,625	\$31,250
\$1,000,000	75%	\$3,750	\$18,750	\$37,500
\$1,500,000	100%	\$5,000	\$25,000	\$50,000
\$2,500,000	128.57%	\$6,429	\$32,143	\$64,286
\$3,500,000	157.14%	\$7,857	\$39,286	\$78,571
\$4,500,000	185.71%	\$9,286	\$46,429	\$92,857
\$5,000,000 or more	200% maximum	\$10,000	\$50,000	\$100,000

Illustrative contingent payment schedule. Opportunity-based and subject to qualified raise proceeds and definitive offering documents.

USE OF FUNDS

100% OF THE **\$50K** IS ALLOCATED TO EXECUTE
THE THREE INVESTOR DINNERS AT THE HIGHEST STANDARD —
VENUE, PRODUCTION, DEMONSTRATION TECHNOLOGY, AND HOST EXPERIENCE.

\$50K
TOTAL RAISE



100% ALLOCATED TO
INVESTOR DINNER EXECUTION



VENUE

Exclusive private dining
environments



PRODUCTION

Premium AV, lighting,
and event production



DEMONSTRATION TECHNOLOGY

Live demonstrations with
AlMediQ™ platform



HOST EXPERIENCE

Exceptional hospitality
for high-value investors

ONE FOCUS. ONE PURPOSE. MAXIMUM IMPACT.

This presentation is for informational purposes only and does not constitute an offer to sell securities. Accredited investors are encouraged to carefully review the official private placement memorandum before making any investment decision. Equity is issued to participants. Any additional cash return is performance-based, depends on the success of the investor dinners, and is capped at 2x.

Investor Alignment

Fund the dinners that introduce PathFree to capital. Receive equity in the company either way. Participate in the upside if the dinners succeed.



Closing / Call to Action

Join this focused \$50K raise to fund the **PathFree Technologies** investor dinner series.



Equity in every case.



Up to 2x capital return opportunity if the dinners succeed.



INVITATION-ONLY PRIVATE PLACEMENT

98%
72
14
97.1°F

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powered by
datasyteAITM



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98%
72
14
97.1°F

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